## **Chiropractic-Li Yours**

4667 N. Manor Ave. Chicago, IL 60625 (773) 509-1116

### **Check List:**

| <br>New Patient Form            |
|---------------------------------|
| Informed Consent of Treatment   |
| <br>Privacy Notice              |
| <br>Appointment Policy          |
| Financial and Office Policies   |
| Sign up for the Wellness Minute |

Please complete **all** of the forms to the best of your ability. It will help make our first visit more productive, and may help you clarify what your goals for chiropractic care are. If you should have any questions, please feel free to discuss this. (You can fill this out on your computer, print it and bring them for your schedule visit. **Please do not email the forms**, for privacy reasons.)

## Patient Information: (please print)

| Name                             |                | Date _    |             | Sex: _      | M          | _F    |
|----------------------------------|----------------|-----------|-------------|-------------|------------|-------|
| Address                          |                | City      | State       | Zip_        |            |       |
| Phone (H)                        | _(C)           |           | _(W)        |             |            |       |
| Date of Birth                    | Email _        |           |             |             |            |       |
| Do you prefer to receive calls a | t:(H) _        | (C)       | (W)         | No Pr       | eference   |       |
| MarriedWidowed _                 | Single         | Separated | Divorced    | dPar        | tnered for | years |
| Patient Employer/School          |                | 0         | ccupation _ |             |            |       |
| Employer Address                 |                | City      | Sta         | ate         | Zip        |       |
| Spouse or parent's name          |                | Employer  |             |             |            |       |
| Whom may we thank for refer      | ing you to us? | ,         |             |             |            |       |
| Person to contact if case of emo | ergency        |           |             | _Phone      |            |       |
| Have you ever been to a chirop   | ractor before? | ?Yes      | No Go       | od results  | ?Yes _     | No    |
| Approximate date of last chiro   | oractic visit  |           |             |             |            |       |
| Responsible Party:               |                |           |             |             |            |       |
| Name of person responsible fo    | r this account |           |             |             |            |       |
| Relationship to patient          |                |           |             |             |            |       |
| Address                          | (              | City      | S           | tate        | Zip        |       |
| Insurance Information:           |                |           |             |             |            |       |
| Name of Insured                  |                |           | _Relationsh | ip to patie | ent        |       |
| Birthdate                        | _ Social Secur | ity #     |             | Date        | Employed   |       |
| Name of Employer                 |                | Work Ph   | ione        |             |            |       |
| Address                          |                | City      |             | State       | Zip        |       |
| Insurance Co                     | Ph             | one       | II          | D#          |            |       |
| Group#                           |                |           |             |             |            |       |

# **Let's Find Out Why You're Here:**

| What is the main reason for your visit today?  |  |  |  |
|--|--|--|--|
| Wellness/Prevention  |  |  |  |
| Other (Please describe in detail)  |  |  |  |
| What OTHER health challenges are you currently experiencing?   |  |  |  |
| When did you first notice the symptoms/health challenges?  |  |  |  |
| Is this condition getting progressively worse? Is it constant or come and go?                        |  |  |  |
| Where specifically is the problem?   |  |  |  |
| Describe the pain or concern:  |  |  |  |
| What activities are difficult to perform?  |  |  |  |
| List ALL surgeries (if any) throughout your life and approximate date/year:                          |  |  |  |
|  |  |  |  |
|  |  |  |  |
| List ALL health conditions (e.g., heart disease, diabetes cancer, etc.) you have been diagnosed with |  |  |  |
| throughout your life:  |  |  |  |
|  |  |  |  |
| List ALL medications (including over the counter) you are currently taking and what are they for:    |  |  |  |
| Any allergies  |  |  |  |
| List ALL supplements, herbals, or homeopathic or natural remedies you are currently taking:          |  |  |  |
| List ALL your family health history/problems that is significant to you:                             |  |  |  |
|  |  |  |  |

#### **Your Lifestyle:**

# Rate your habits (from 1 being very poor to 10 being very excellent) to the following: Eating \_\_\_\_\_ Quality of Sleep \_\_\_\_\_ Exercise \_\_\_\_ General Health \_\_\_\_ Do you use artificial sweeteners? Yes \_\_\_\_ No \_\_\_\_ How much water do you drink per day? Do you or have you follow any special diet? (gluten free, weight watchers, Aktins, etc..) If yes, when and for how long? \_\_\_\_\_ Was it successful? \_\_\_\_\_ What is your average hour of sleep? \_\_\_\_\_\_ Do you feel tired in the morning?\_\_\_\_\_ If you do exercise, what kind of exercise do you do? \_\_\_\_\_ How often do you exercise? \_\_\_\_\_ Do you stretch on a regular basis? \_\_\_\_\_ Do you smoke? \_\_\_\_\_ How many packs or cigarettes per day? \_\_\_\_\_ Have you smoked before? If yes, how long you smoked and when did you quit? How much liquor do you consume on weekly basis? (wine, beer, cocktails) How much coffee or caffeinated beverages do you consume on a daily basis? \_\_\_\_\_\_ Is your job requires lots of sitting or physical labor that is light, moderate, or heavy? \_\_\_\_\_ Please rate your stress levels associated with each category on a scale of 1-10 (1=low stress, 10=high stress): \_Personal relationships (spouse/significant other, family, friends, etc.) \_\_Business or work relationships \_\_Your job itself Finances \_\_\_\_\_Your health

\_\_\_\_\_Uncertainty of the future

\_Other (please specify and explain) \_\_\_\_\_

## **Looking to the future and your health:**

| How comm                  | nitted                                   | <b>l</b> are you     | to active           | ely in get               | ting you             | ırself tov  | vard grea                | iter level | of <u>h</u>   | appine            | ess, health, and   |
|---------------------------|--|----------------------|---------------------|--------------------------|----------------------|-------------|--------------------------|------------|---------------|-------------------|--|
| wellness?                 | wellness? What is your commitment level? |                      |                     |                          |                      |             |                          |            |               |                   |  |
| Not at all                | 1  | 2                    | 3                   | 4                        | 5                    | 6           | 7                        | 8          | 9             | 10                | 100% committed   |
| Certificati               | on an                                    | ıd Assigı            | nment:              |                          |                      |             |                          |            |               |                   |  |
| To the best<br>responsibi |  |                      |                     |                          |                      |             |                          |            |               |                   | tand that it is my   |
| I certify tha             | at I, ar                                 | nd/or my             | / depend            | ent(s), h                | ave insu             | ırance w    |                          | me of In   |               |                   | and assigned   |
|                           | d that                                   | I am fina            | ancially r          | esponsil                 | ole for al           | ll charge   |                          |            |               |                   | ervices rendered. I<br>urance. I authorize the                     |
| above-nam                 | ned In<br>nining                         | surance<br>g insuran | Company<br>ce benef | y (ies) ar<br>its or the | d their a<br>benefit | agents fo   | or the pui<br>e for rela | rpose of o | obta<br>ices. | ining p<br>This c | nformation to the<br>payment for services<br>consent will end when |
| Print of pa               | tient,                                   | guardiai             | n, parent           | or perso                 | nal rep.             | <del></del> |                          | Date       |               |                   |  |
| Signature of              | of pati                                  | ent, guai            | rdian, pa           | rent or p                | ersonal              | –<br>rep.   |                          | Date       |               |                   |  |

#### INFORMED CONSENT FOR TREATMENTS AND CARE

I hereby request and consent to the performance of chiropractic treatments and other procedures, including acupuncture, various modes of physical therapy and modalities and other techniques, on me (or on the patient named below, for whom I am legally responsible) by the doctor of chiropractic and/or other licensed doctors who now or in the future treat me, is working or associating or serving at the clinic listed below.

I have had the opportunity to discuss with the doctor of chiropractic named below the nature and purpose of chiropractic adjustments and other procedures. I also understand that although chiropractic practice is considered to be one of the safest forms of treatment, I am aware that there are some risks to treatment including, but not limited to, fractures, disc injuries, strokes, dislocations, sprains, and those, which relate to physical aberrations unknown or reasonably undetectable by the doctor. I do not expect the doctor to be able to anticipate and explain all risks and complications, and I rely on the doctor to exercise his/her judgment during the course of the procedures which the doctor feels at the time, based upon the facts then known, is in my best interest.

I also hereby agree by the doctor of chiropractic and/or other licensed doctors to reserve the right to charge me for missed appointment visits broken without 24 hour advance notice. I agree that I am financially responsible for all charges rendered to me to be paid at time of services rendered.

I have read or have had read to me, the above consent. Any questions I have had regarding procedures or about its contents have been answered to my satisfaction, and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

| TO BE COMPLETED BY PATIENT   |                                    |  |
|--|------------------------------------|--|
| Patient's Name   | Signature of PatientPLEASE PRINT   |  |
| Date Signed  | Witness or Patient's Signature     |  |
| TO BE COMPLETED BY PATIENT'S REPRESENTATIVE IF PATIENT IS A MINOR OR PHYSICALLY OR LEGALLY INCAPACITATED |                                    |  |
| Patient's Name   | PLEASE PRINT Signature of Patient  |  |
| Date Signed  | Signature of Representative        |  |
| Relationship or Auth   | nority of Patient's Representative |  |
| Translated by  | Date                               |  |
|  | TO BE COMPLETED BY DOCTOR OR STAFF |  |
| Name of Clinic or Of<br>Address<br>Name of Doctor's Tre  |                                    |  |

## PRIVACY NOTICE CONSENT FORM

|          | , hereby states  | that by signing this Consent, I ack   | nowledge and agree as   |  |  |  |  |
|----------|--|---|---|--|--|--|--|
| follows: | ,  |   |   |  |  |  |  |
| 1.       | The Privacy Notice includes a complete description of information (PHI) necessary for the Practice to provious obtain payment for that treatment and to carry out it the Privacy Notice would be available to me in the fut right to obtain a copy of the Privacy Notice prior to significantly privacy Notice carefully prior to my signing this Constitution.        | de treatment to me, and also nece<br>is health care operations. The Pra<br>cure at my request. The Practice l<br>gning this Consent, and has enco | essary for the Practice to actice explained to me that has further explained my |  |  |  |  |
| 2.       | The practice reserves the right to change its privacy paccordance with applicable law.   | oractices that are described in its   | Privacy Notice, in  |  |  |  |  |
| 3.       | I understand that, and consent to, the following reminders that will be used by the Practice: a) a correspondence mailed to me at the address provided by me; and b) telephoning my home/or mobile and leaving a message on my answering machine/or voicemail or with the individual answering the phone.  |   |   |  |  |  |  |
| 4.       | The Practice may use and/or disclose my PHI (which includes information about my health or condition and the treatment provided to me) in order for the Practice to treat me and obtain payment for that treatment, and as necessary for the Practice to conduct its specific health care operations.  |   |   |  |  |  |  |
| 5.       | I understand that I have a right to request that the Practice restrict how my PHI is used and/or disclosed to carry out treatment, payment and/or health care operations. However, the Practice is not required to agree to any restriction that I have requested. If the Practice agrees to a requested restriction, then the restriction is binding on the Practice. |   |   |  |  |  |  |
| 6.       | I understand that this Consent is valid for seven years from the date signed. I further understand that I have the right to revoke this Consent, in writing, at any time for all <i>future</i> transactions, with the understanding that any such revocation shall not apply to the extent that the Practice has already take action in reliance on this consent.      |   |   |  |  |  |  |
| 7.       | I understand that if I revoke this consent at any time,  | the Practice has the right to refus   | se to treat me.   |  |  |  |  |
| 8.       | I understand that if I do not sign this Consent evidencing my consent to the uses and disclosures described to me above and contained in the Privacy Notice, then the Practice will not treat me.  |   |   |  |  |  |  |
|          | ead and understand the foregoing notice, and all of<br>tion in a way that I can understand.  | f my questions have been answ   | ered to my full   |  |  |  |  |
| Name of  | Individual (Printed)   | Signature of Individual   | Date  |  |  |  |  |
|          | e of Legal Representative<br>orney-In-Fact, Guardian, Parent if a minor)   | Relationship  | Date  |  |  |  |  |

Witness

Date

#### APPOINTMENT POLICY

Thank you for choosing Chiropractic-Li Yours, Dr. Melissa Li as your health provider. In order to provide you and our other patients with the best care, we request that you follow our guidelines regarding missed appointments. Please remember that we have reserved appointment times especially for you. Therefore, we request at least 24 hour notice in advance in order to reschedule your appointment. This will enable us to offer your cancelled time to other patients that need care.

A charge of \$25 fee will be incurred for missed appointments without calling our office 24 hour notice. Payment for the missed appointment is the responsibility of the patient. The fee will be billed to you or collected on your next visit.

Thank you for your consideration and for the opportunity to be your health provider of choice.

I understand that I will be charged a fee of \$25 for any missed appointment that I fail to call at least 24 hours in advance.

| Patient's Name (print)                  | Date |  |
|---|------|--|
| Patient's Signature                     |      |  |
| Name of Parent/Guardian (if minor)      | Date |  |
| Signature of Parent/Guardian (if minor) |      |  |

#### **OFFICE & FINANCIAL POLICIES**

- 1. Fees are due and payable at the time services are rendered. We accept cash, checks, and major credit cards (VISA, MC, Discover, AMEX).
- 2. Checks returned for any reason will incur a \$35 fee.
- 3. Please be aware that insurance companies DO NOT cover homeopathic treatment or the cost of remedies or any other nutritional supplements.
- 4. Healthcare Savings Accounts and Flexible Spending Account dollars may be used to pay for services.
- 5. Homeopathic Product Information:
  - Remedies are based upon individual needs and discussed with clients during consultations. We can only offer a ROUGH estimate of remedy costs because remedies are dependent on each patient's individual needs.
  - The AVERAGE cost for remedies is \$250-\$400 per month more or less. Average monthly remedy costs vary so widely because each person's needs are different and can vary on a monthly basis.
  - Typically, the more serious and chronic the condition, the more remedies are required for healing. One can usually expect to spend more on remedies the first several visits and less on subsequent visits.
  - Non-alcohol remedies are available in special circumstances and cost \$4 more per bottle.
- 6. No refunds on services and ALL products.

| I understand the OFFICE & FINANCI<br>them. | AL POLICIES outlined above and agree to abide by |
|--|--|
| <br>Signature                              | Date   |

# Sign Up For The "WELLNESS MINUTE" Feeling Better...One Byte At A Time

<u>Each week</u> we send out an email with a short 3-5 minute <u>video</u> on a nutritional topic for you and your family. If you have any ongoing health challenges, or if you just want to have more energy, watch the Wellness Minute each week. We want you to know that we're here to be your local wellness clinician and can help with all your health questions.

### **Sample Wellness Minute Topics**

| • | How To Relieve Breast TendernessIn 5 Minutes   |
|---|--|
| • | The New "Flat Belly Diet"Why It Really Works!  |
| • | Natural Relief For Allergies   |
| • | How to KNOW Which Nutritional Supplements Are Right For You  |
| • | Which Eggs Are Best: cage free, free roaming, organic, omega 3???  |
| • | Men A <u>Simple</u> Way to Increase Testosterone   |
| • | Natural Relief For Anxiety   |
| • | Should I Consider A Detox?   |
| • | Managing Blood Sugar   |
| • | And Many More  |
|   | <u>To register</u> : Just fill in your name and email address below and we'll start sending you the <b>FREE</b> Wellness Minute via email once a week. You can always unsubscribe later if you wish. |
|   | Please start emailing me the weekly Wellness Minute  |
|   |  |
|   | Clinic or Doctor Name: <b>Dr. Melissa Li</b>   |
|   | My Email Address is  |
|   | Signature Required   |